

Name, Address and Telephone Number of Attorney(s)

Attorney for:

SUPERIOR COURT OF CALIFORNIA, COUNTY OF MONTEREY

VS.

PLAINTIFF

CASE NUMBER

DEFENDANT

**PETITION AND ORDER FOR WITHDRAWAL
OR TRANSFER OF MINOR'S FUNDS**

Petitioner _____ requests an order of court
permitting the () withdrawal () transfer of funds belonging to minor and declares:

1. Minor: _____ born _____ age _____ sex _____

2. Name and address of bank, trust company, or savings and loan association,

_____ Acct. No. _____

3. Date and amount of deposit(s):

4. Date and amount of previous withdrawals(s):

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

TOTAL DEPOSITS \$ _____

TOTAL WITHDRAWALS \$ _____

5. Total amount remaining in the account on _____ \$ _____

6. Amount requested: _____ \$ _____

7. Purpose of withdrawal:* _____

8. Purpose of transfer: ☐ minor reached majority on _____ (attach proof of age)

☐ to secure higher interest rate by transfer to _____

_____ (type of acct.)

* ATTACH THE FOLLOWING WHEN APPLICABLE:

1. Bills from doctors or others showing the need to withdraw funds.

2. Letter from doctor explaining the required treatment or equipment (such as contact lenses rather than framed glasses).

(Continued on reverse side)

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9. Name, address, occupation and gross monthly income of the minor's

father: _____
(name)

(address)

(city)

(occupation) _____
(monthly income)

I declare under the penalty of perjury that
the foregoing is true and correct and this
declaration was executed on _____
at _____, California.

(guardian/trustee)

(address)

(city)

Phone: _____
(home)

(work)

mother: _____
(name)

(address)

(city)

(occupation) _____
(monthly income)

I declare under the penalty of perjury that
the foregoing is true and correct and this
declaration was executed on _____
at _____, California.

(guardian/trustee)

(address)

(city)

Phone: _____
(home)

(work, if applicable)

ORDER

Good cause appearing, IT IS ORDERED that (Financial institution):

upon presentation of a certified or endorsed copy of this order and of any required check,
receipt, or passbook, is hereby ordered to be allowed the () withdrawal () transfer
of \$ _____ from Account No. _____
by _____

Date: _____

Judge of the Superior Court

It is the duty and policy of the Court to protect the funds of minors and to not allow
withdrawals except in very urgent and unusual situations. It is the duty of parents of minors
to provide for their support and education. Funds belonging to minors should not ordinarily be
used for such purposes. The Court will never allow withdrawals for the benefit of parents or
any person other than the minor and will never allow any commingling of the minor's funds with
funds or assets of parents.